

For Provider Use ONLY

Provider Name: Mark OvRick, LISW

Diagnosis Code:

Referring Provider:

Authorization Number:

### New Client Call Sheet

**CLIENT**

Client Name: \_\_\_\_\_ SS#: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Male: \_\_\_\_\_ Female: \_\_\_\_\_ Marital Status: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Notes:

**INSURANCE** *Include copy of front and back of insurance card*

Co-payment \$ \_\_\_\_\_

Deductible \$ \_\_\_\_\_

Primary Insurance: \_\_\_\_\_ Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_

Subscriber Name: \_\_\_\_\_ Subscriber Date of Birth: \_\_\_\_\_

Subscriber SS#: \_\_\_\_\_ Relationship to Client: \_\_\_\_\_

Employer: \_\_\_\_\_

Secondary Insurance: \_\_\_\_\_ Policy #: \_\_\_\_\_ Group#: \_\_\_\_\_

Eligibility & Benefits:

INSURANCE AUTHORIZATION AND ASSIGNMENT: I hereby authorize the Provider of service to furnish information to insurance carries concerning my condition and treatment. I hereby assign to the provider all payments for medical services rendered to my dependents or myself. I UNDERSTAND THAT I AM RESPONSIBLE FOR ANY AMOUNT NOT COVERED BY INSURANCE.

Client Signature: \_\_\_\_\_ Date: \_\_\_\_\_